WEALTH MANAGEMENT INSTITUTE

DALIO MARKET PRINCIPLES

Dalio Market Principles Online Program

A curriculum designed by a world-renowned investor together with the industry

Learn with cutting-edge tools — our Generative AI Tutor and purpose-built Portfolio Simulator

Eligible for up to 70% IBF Funding and SkillsFuture Credit Claimable

Bringing You the Principles that Drive Markets, Economies and Investment Performance

The Dalio Market Principles (DMP) Online Program is a global initiative by Wealth Management Institute (WMI) to help investors understand the universal linkages driving markets and economies, and give them the investment skills to navigate the changes.

This first-of-its-kind programme is developed with Ray Dalio, Founder and CIO Mentor of Bridgewater Associates. Ray has been a global macro investor for over 50 years, and his investment innovations and thought leadership have made a lasting mark on the industry.

Our curriculum will challenge you to reconsider how markets and economies really work and to develop your own investment principles and approach.



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Wealth Management Institute International
PEI Registration No. 202025818D
Validity: 17 Sep 2020 to 16 Sep 2024

edutrust SINGAPORE
Cert No. : EDU-2-2155
Validity: 18/01/2023 - 17/01/2027

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What to Expect from the Dalio Market Principles Online Program



Bringing you lessons directly from Ray Dalio

Hear Ray share about the principles and insights that he developed across his 50+ years as a global macro investor. Use his principles as a springboard to develop your own.



Experience real-world learning — 'live through' major market events throughout history

In markets and economies, the same things happen over and over again because the same cause-and-effect linkages are at work. See this in action across major market events, understand the underlying linkages and learn how to build portfolios to navigate these shifts.



Develop your market instinct with our Portfolio Simulator

See how your expectations for the future and investment decisions measure up, and learn from your mistakes in a safe space. Use our purpose-built Portfolio Simulator to create and stress test portfolios, disaggregate your portfolio's performance across different macro-environments, and explore market and economic data from 40 major economies over the last 100 years.



Leverage Generative AI to personalize your learning

Just like having a world class investor as a personal coach, use our Generative AI Tutor to answer questions, get feedback, search through a vast repository of Ray's writings, and learn at your own pace.



Stay curious and engaged with a highly interactive learning experience

Dive into a dynamic and interactive learning experience with videos, animations, and simulations. Immerse yourself in frequent activities that challenge your understanding and reinforce your learning.

Fees & Accreditation

	Bundle Price *(Economic & Market Principles Online AND Investment Principles Online)*			**Single Course Price** *(Economic & Market Principles Online OR Investment Principles Online)*		
	Course Fee	**Singaporeans Aged Below 40/ Permanent Residents** *(50% IBF-STS Funding)*	**Singaporeans Aged Above 40** *(70% IBF-STS Funding)*	**Course Fee**	**Singaporeans Aged Below 40/ Permanent Residents** *(50% IBF-STS Funding)*	**Singaporeans Aged Above 40** *(70% IBF-STS Funding)*
Usual Price	$5,450	$2,950	$2,450	$2,725	$1,475	$975
Group Registration *(5 pax or more)*	$4,142	$2,242	$1,482	$2,180	$1,180	$780

Prices shown are indicated in SGD and inclusive of 9% GST.

The programme is accredited by the IBF under the IBF StandardsTraining Scheme (STS). Singaporeans and Permanent Residents are eligible for up to 70% funding. Any discrepancies in registration details or failure to meet minimum IBF academic requirements will result in an unsuccessful IBF reimbursement claim and students will be liable for the full tuition fees.

The DMP Online Experience

Investment Principles Online: Topics

A Template for Investing	• Core tenets of Ray's distinctive approach (i.e. fundamental, systematic, and diversified). • Principles for selecting and engineering return streams, constructing portfolios, and navigating different investment risks.
Principles for Building the Best Beta and Alpha Portfolios	• How to engineer the best passive portfolios, including an in-depth look at the principles guiding the construction of the All-Weather Portfolio. • Principles for how to identify and generate alpha.
Stress-Testing Portfolios and Investment Ideas	• Hands on practice for constructing portfolios to meet a myriad of investment goals and constraints, using our purpose-built Portfolio Simulator. • Stress-test your own investment principles and ideas across a wide range of economic and market environments.

Economic & Market Principles Online: Topics

A Template for Understanding How the Economic Machine Works	• A practical template for understanding economies and markets, including the big forces driving swings in economic activity and the most important equilibriums to monitor. • How expectations for future economic conditions are reflected in asset prices and the fundamental drivers of asset returns.
Anticipating, Managing, and Trading Debt Cycles	• Mechanics driving business cycles, balance of payments cycles, deflationary and inflationary deleveragings. • How policymakers manage economic cycles and debt crises and how investors can profit from market moves.
Paradigm Shifts and Changing World Orders	• Understanding and anticipating big shifts in how markets, economies, and the world operate, and how to manage money in turbulent times. • Introducing the big cycle driving the changing value of currencies, as well as the rise and fall of reserve currency empires through history.

Attend Live Online Sessions

Be a Part of a Global Community of Investors

What Others Say about the Dalio Market Principles Curriculum



"The DMP is the only programme I am aware of that provides a time-tested, principle-driven approach to understanding markets dynamics. It provides practical guidance to learning these concepts which is critical in cutting through the vastness of noise in financial markets today."

Jeremy Ching, Director, Managed Investment Advisory at a Major Private Bank



“The DMP Program is a brilliant course which covers in depth the market cycles and global dynamics that drive the investment environment. I look forward to applying the macro investment perspective covered in this course alongside my firm’s detailed analysis, to help create an integrated investment approach and create sustainable value for all stakeholders.”

Cristina Ventura, General Partner at a Major Venture Capital Firm



"The DMP Program provided a pragmatic approach to portfolio and risk management, and I have certainly benefitted from Ray Dalio’s timeless insights and wisdom. Highly recommended for anyone looking to broaden their understanding macro analysis and market forces."

Riady Gozali, Managing Director at a Leading Single Family Office



“The DMP’s curriculum is effective in conveying Ray's principles with real-world insights. It truly offers an insider's view on how experts tackle market fluctuations. An absolute essential for mastering investment strategies in today's economic environment!”

Sandeep Maheswari, Director, Wealth Management at a Leading Multi-family Office

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